

"Go" Binder Checklist

A quick and dirty checklist of all the documents to gather so all of your important stuff is in the same place and ready to rock

FAMILY:

- Birth certificates
- Marriage certificate
- Death certificates
- Immunization record / medical records (or vet records for pets)
- Social security cards
- Passport
- Divorce decree / name change documents
- Military service record
- Copy of life insurance policy
- Will / Living will
- Power of attorney
- Health insurance cards
- School records (including enrollment, eligibility and IEP's or 504 if applicable)

VEHICLES (include boats, trailers and RV's):

- Title
- Copy of registration
- Copy of insurance
- Major service records

HOUSEHOLD:

- Mortgage documents
- Warranties on appliances or repairs
- Major maintenance / repair records
- Property tax records
- Lot plat
- HOA information
- Records on fencing, alarm system, etc

MISCELLANEOUS:

- Note credit card numbers, bank account numbers and corresponding contact info so that if your wallet is lost or stolen, you can cancel them immediately and you don't forget about any.